



INSTRUCTIONS TO TRANSFER CHARITABLE ASSETS TO MaineCF

Please let us know of impending transfers by calling toll-free 1-877-700-6800 – ask for Karen Hartt or Jim Geary

FBO: Maine Community Foundation

Account #BP-62195-AH

TAX ID#: 01-0391479

Cash: Please Fed Wire money as follows:

UBS AG

ABA #026007993

BNF=UBS Financial Services Retail

A/C 101-WA-258641-000

FBO: Maine Community Foundation

fca: BP-62195-AH

DTC Publicly Traded Securities:

DTC# 0221 (see note below)**

FBO: Maine Community Foundation

fca: BP-62195-AH

****Please request all eligible securities transfer via DTC as the ACAT system presents a 2-3 business delay/settlement in delivery to our UBS account, which may adversely affect the sale price of the securities due to market fluctuation.**

Governments:

BANKOFNYC/UBS FS/Maine Community Foundation/BP-62195-AH

ABA #021000018

Non-Eligible Securities:

UBS Financial Services, Inc.

FBO: BP-62195-AH

One Merchant's Plaza, 3rd Floor

Bangor, ME 04401

Bob Allen

UBS Financial Services, Inc.

PO Box 837

Bangor, ME 04402-0837

800-432-1703 phone

855-854-9536 FAX

Karen Hartt

Philanthropic Services Specialist

Maine Community Foundation

245 Main Street

Ellsworth, ME 04605

207-667-9735 phone or toll-free 877-700-6800

207-667-0447 FAX

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